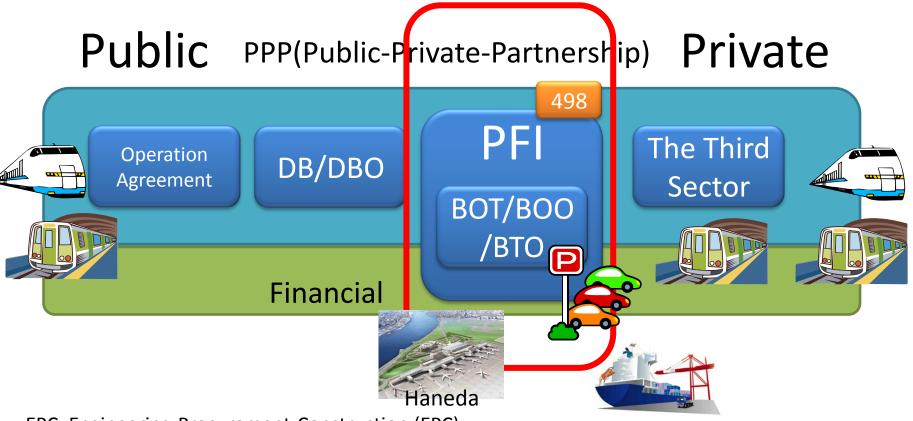
Public Transportation Development Package in Japan

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What does Package mean?



EPC; Engineering-Procurement-Construction (EPC)

DB; Design & Build, DBO; Design, Build & Operate

PFI; Private Financial Initiative

BOT; Build, Operate & Transfer, BOO; Build, Operate & Own, BTO; Build, Transfer & Operate the third sector; a business system in which public enterprises and private companies invest in jointly

The Third Sector



Public Transportation Development Package

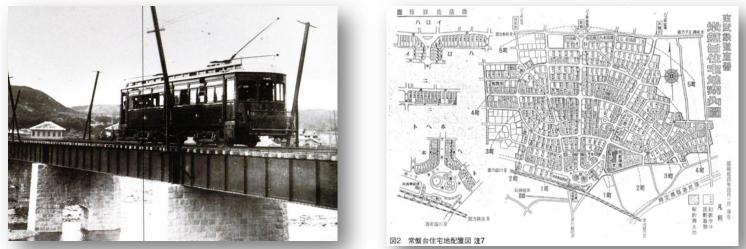
PTDP for Railway development means to carry out Design, Construction, Management, Maintenance and Financing regarding railway as package by Using PFI Scheme.

PTDP doesn't include TOD, area development, side business, etc. However, those activities are vitally important not only for railway business but also for society.

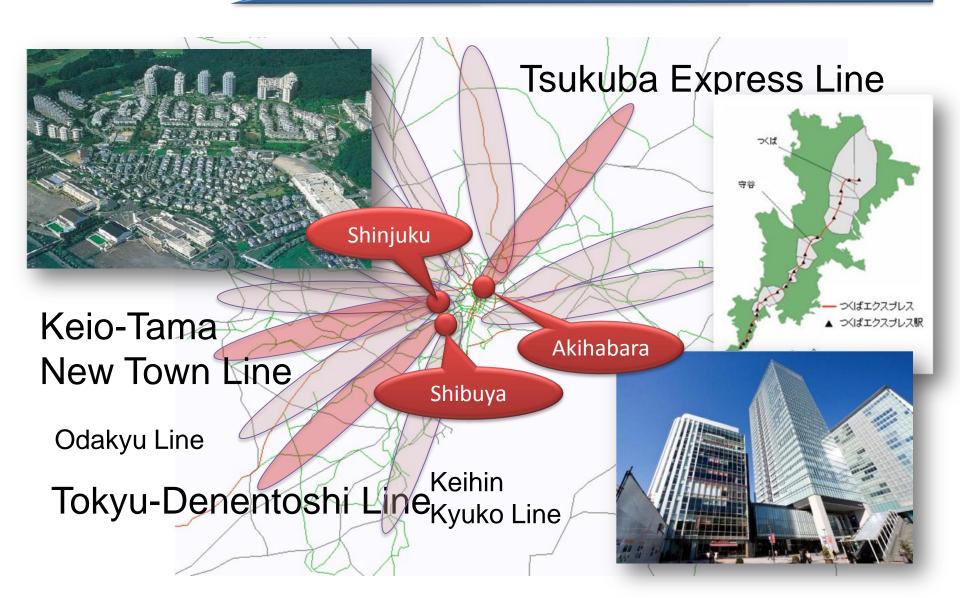
Area development at urban area

- 1902 The concept of garden city proposed by Sir Ebenezer Howard was introduced for the residential area development
- 1910 President Ichizou KOBAYASHI of Mino-Arima Electric Railway developed the Ikeda-Muromachi City. This is first residential area development introduce the idea to develop railway together with residential area in Japan
- During 1910-1960,

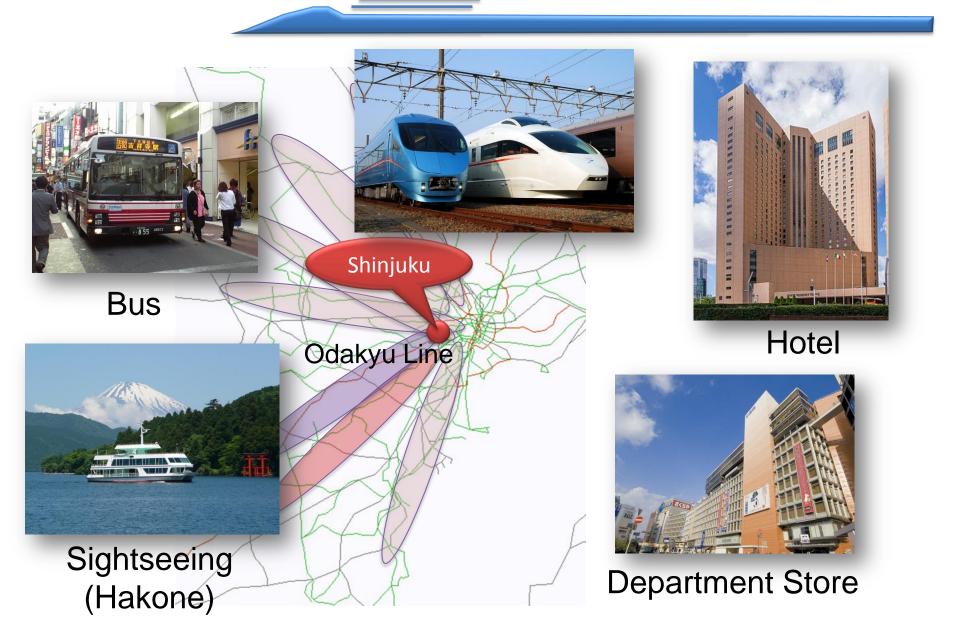
309 residential areas were developed by **14 private railway** companies in Tokyo, Nagoya and Oosaka.



Urban Growth and Railway Development



Business operated by Railway Company



Coordination of Housing and Railway Development at Tama Garden Area

地区番号	組合名	面積 (ha)	設立誌可 (年/月)	解散年月 (年/月)	地区番号	相合名	面積 (ha)	設立認可 (年/月)	解散年月 (年/月)	Land adjust
第17℃	P77					第3ブロック				
	野川第一	22.1		1962/03		息田第一	27.4	1961/04		
	有馬第一	68.8	1962/07	1967/05		恩田第二	172,9	1962/04		
	土橋	122.7	1962/12	1979/03		下谷本西八朔 原田第三	104.5	1962/04		
	程ヶ谷第一	76.7	1964/09	1979/03		下谷本第二	65.0	1963/06		carried out
22	有馬術二	137.1	1968/03	1979/03		思田第四	54.8	1965/09	1971/11	
23	小台	36.2	1968/06	1976/05		西八朝第二	51.5	1967/01		
26	神木	16.2	1969/06	1972/06	18	上谷本第一	53.1	1967/03	1971/06	
	北山田第一	38.3	1969/07	1973/01	21	成合	59,6	1967/05	1971/06	
55	大蔵	18.0	2000/03	2006/03		上谷本第二	29.2	1970/12		
	合計	666.0				奈良恩田	49,1	1971/03		Tokyu Dene
第2ブロ		1	1 V	1		上谷本第三	43.8	1971/07		I I NKVII I I PANA
- 3	往田第一	29.7	1961/06			恩田第五	90,5	1972/08		
8	元石川第一 市ヶ尾第一	118.0		1969/11		<u>鸭志田第二</u> 上版田	16.2	1973/06	1977/11	
10		28,9		1968/10	50	合計	939.8	1 1983/07	1.1990/08	
20		94.8			第4プロ		393.9			
25		179.7	1969/06	1977/08		大和市北部第一	- 112.5	1965/07	1970/06	Total area b
	藏山第一	90.3		1975/03	15	小川第一	95.1	1965/07		
31	藏山第二	29.7	1971/02	1975/03	24	小川第二	70.4		1972/05	
3.3	印刷	35,3	1971/04	1975/04	28		40.2	1969/07	1974/03	
36		87.7		1980/08		南町田第一	38,9	1972/05	1975/12	
	小思	43.9		1979/10	42	南町田第二	4.3	1977/09	1979/10	
	市ヶ尾川和	47.2	1975/11	1980/04	-	合計	361,4			
	市ヶ尾第二	9.1	1977/06	1981/01	-	総合計	3,204,3		_	1
	<u> 花子田</u> 保木	67.5		1984/09	an -			in an an		
45		3.1	1978/06		rial h	土地区图	医相称异	NA 22 COL		
	富士塚		1978/10		-	the states	6			開発計測区域
47		46.4		THE REAL		第1フロッ	2(川朝	市宮和臣	6、一部	漢浜市都筑区) ノー・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・
48	黑須田	23.8	1983/01	11			L			(V) 5,000 a) 57
49	大場第一	40.0	1983/01	11		第27日5	12(積洪	布育黨員	4、相梁	区、川崎市県生区) (第3ブロック /23
		68.7			_	w				P
52	大場第二	11.2		11		第3ブロッ	2(標語	市有菜品	£)	11-503 6
53		3.6		11		-	A. 1400 141.	****	Berthe Ar	+ 10 + (38) 1 5
54	開耕地		1994/08	121	_	第4プロッ	21横洞	marie.	利田市	(32) KI (32)
	合計	1,237.1		_						48 9
						BET.BE	1.000			(50) 9 (37) (21) (1)
						31		第4ブロ	30	1 00 - 12 - 1 (53) × 14
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HIGHEN

Land adjustment project Carried out at 54 areas along Tokyu Denen Toshi Line. Total area became 3,204.3 ha

第2ブロック

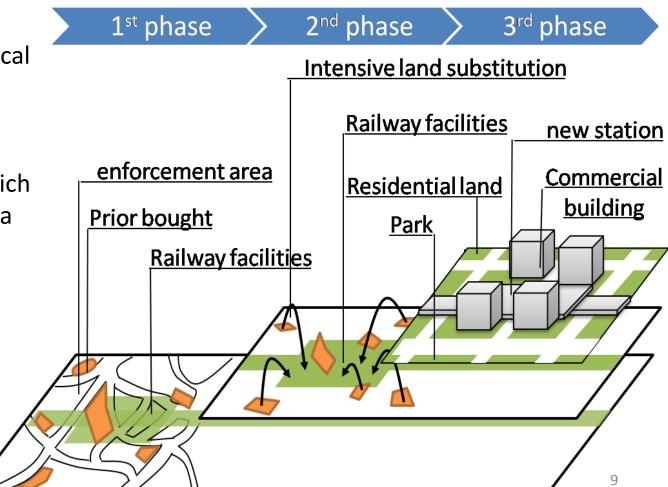


第1プロック

Tama Plaza Station

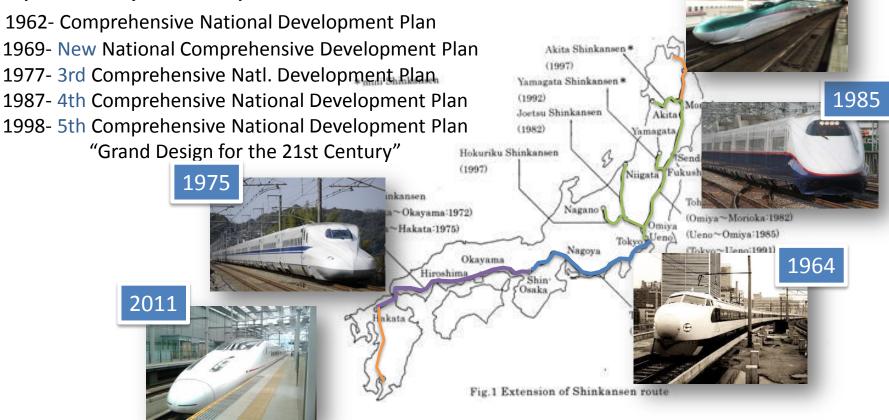
Integration Land Readjustment Programs

This allows a railway operator, Urban Renaissance Agency, local governments to consolidate the former acquired land into the railway facility area which was established under a project plan.



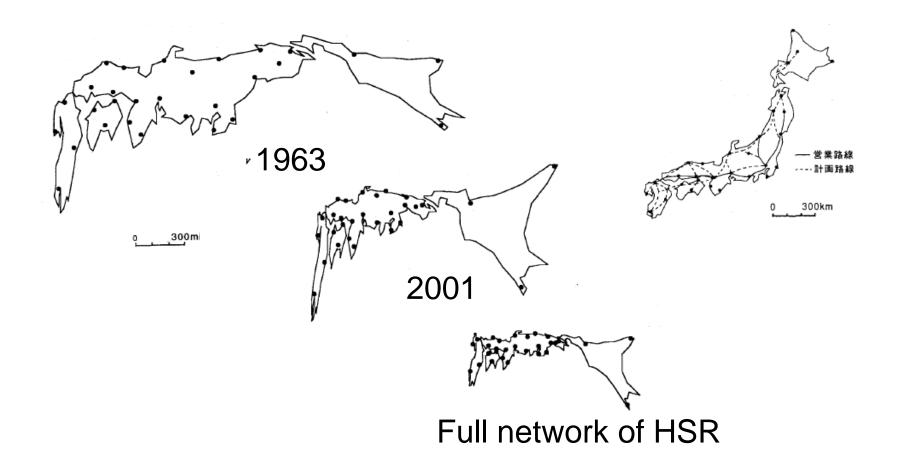
National Development and HSR

Through Comprehensive National Development Plans below, well-balanced national development has always been promoted. HSR development has played an important role with National Expressway development.

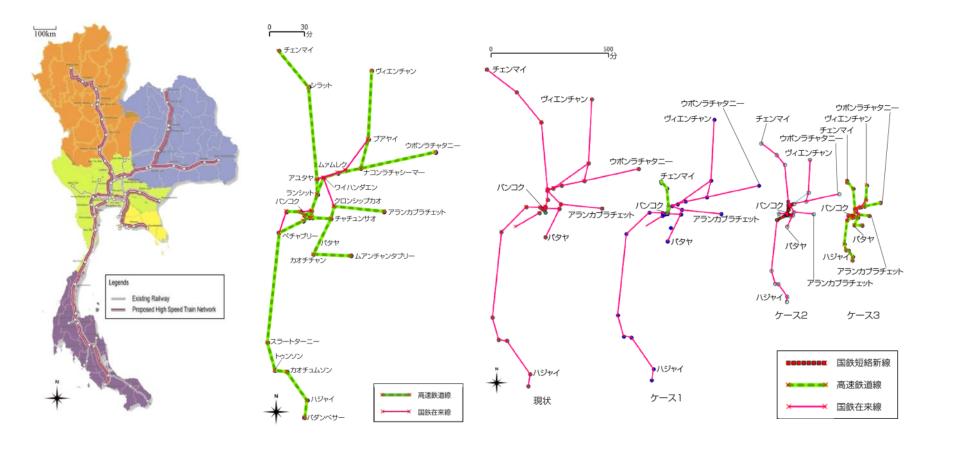


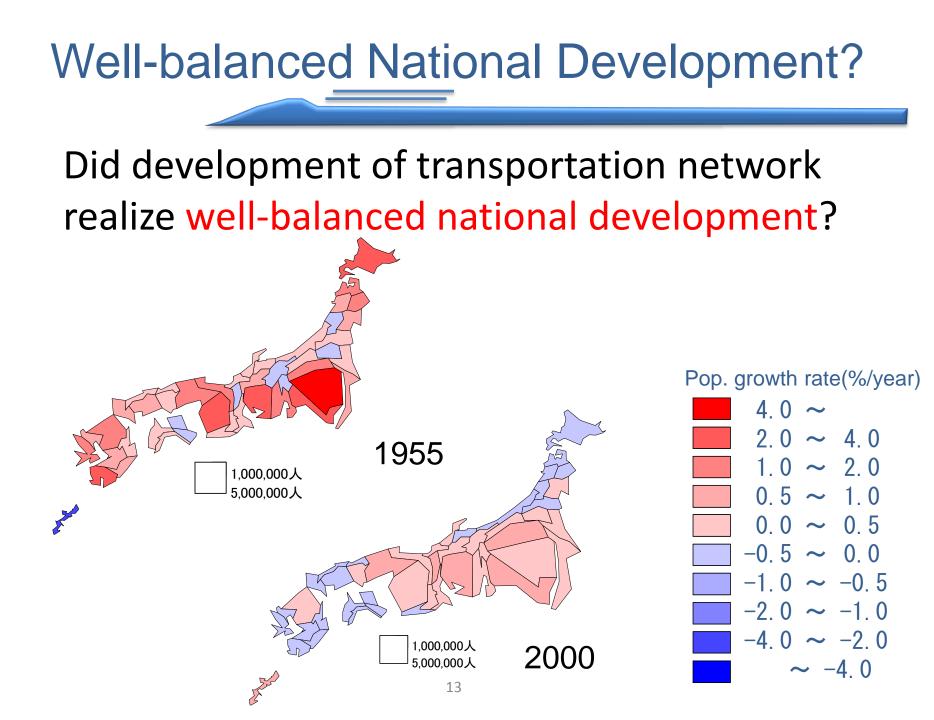


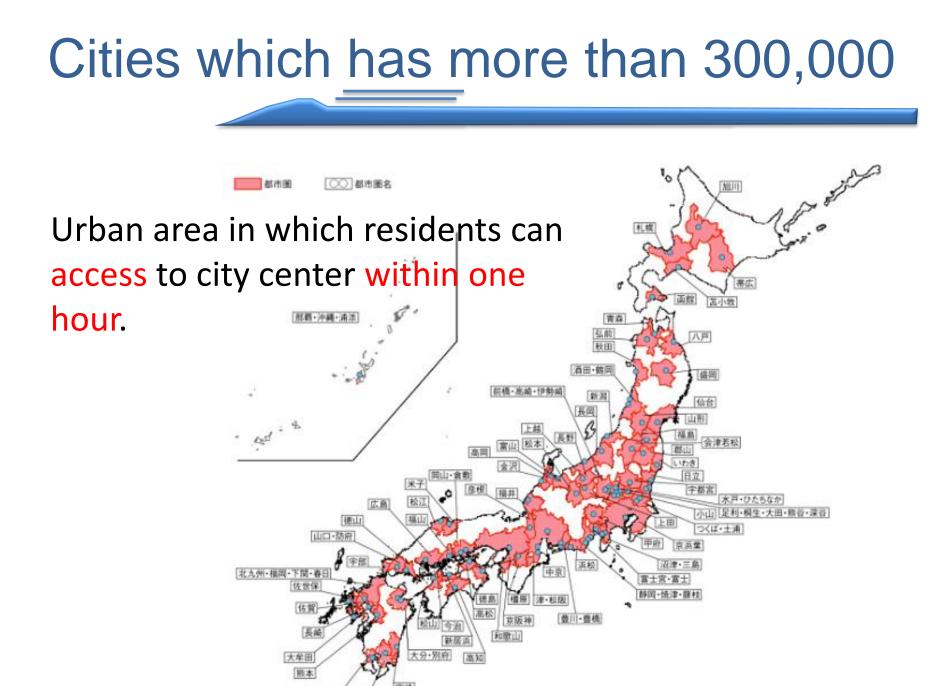
The time distance map (Shimizu) shows us impact of HSR development on travel time.



Time Distance Map for HSR in Thailand

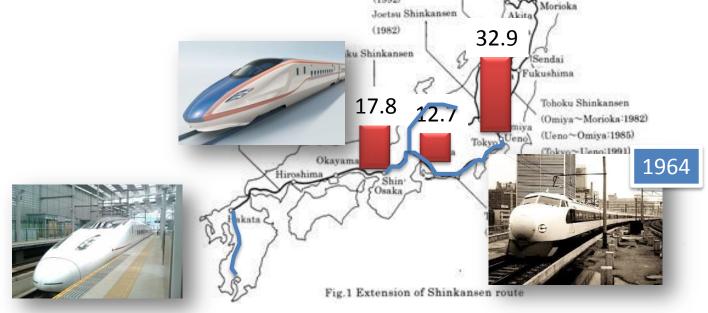






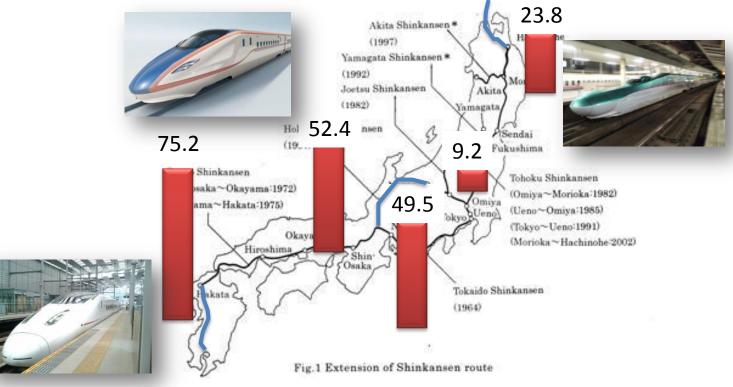
User Benefit used to estimated as consumers surplus.

- ✓ Tokaido Shinkansen create 189.2 billion yen of benefit in 1995 (Kawakami, et al. *Cost;300 billion).
- ✓ Hokuriku Shinkansen creates 8.24 billion yen of benefit and B/C is 2.13. Kyushuu Shinkansen creates 5.5 billion yen of benefit and B/C is 2.05. (Nakagawa, et al.).



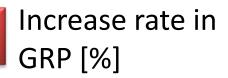
Benefit including impacts on regional economy was estimated by using SCGE model.

✓ Tohoku, Hokuriku and Kyuushuu Shinkansen create 217.5 billion yen of benefit anually (Koike, Ueda, et al.).

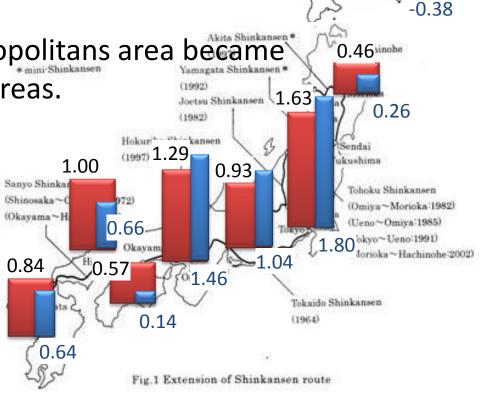


Increase rate in GRP and growth rate in real wage rate from 2000 to2050 were estimated by using dynamic SCGE model with condition of 20 % improvement of travel time (Higashiyama, Morisugi, Fukuda).

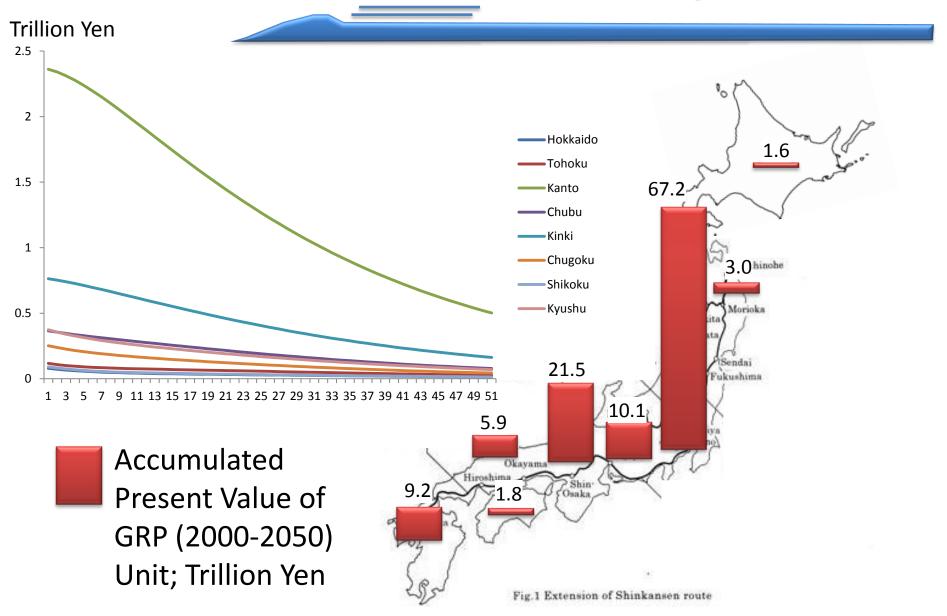
Economic impacts in metropolitans area becar * mini Shinkansen area becar Yamagata Shinkansen (1992) Joetsu Shinkansen area becar Yamagata Shinkansen area



Growth rate in real wage rate [%]



0.37



Terminal Development for HSR

HSR development used to became a trigger for terminal development in Japan. However, this is different with TOD.



Shinagawa Station



Facing aged society, population in Japan already started to decrease. Ridership also dropped. Railway operators have to find other sources to get revenue.



Thank you for your attention!

